# **General Board Member Operations**

San Antonio Chapter

As a member of the AFP San Antonio Board of Directors, you are part of a team dedicated to advancing the profession of philanthropy in our region. Each board position carries specific responsibilities, and all members are encouraged to collaborate in achieving the chapter's goals.

### **Core Expectations**

- Be an AFP member in good standing and support the Chapter's mission and objectives
- Attend the annual board orientation and planning meeting
- Adhere to the AFP Donor Bill of Rights and the Code of Ethical Principles and Standards
- Attend regular Board of Directors meetings
- Ensure responsible financial stewardship and support chapter sustainability

## Leadership & Committee Engagement

- Prepare written reports for board and executive committee meetings
- Attend executive committee meetings as needed
- Keep accurate records of activities and responsibilities for future board transitions

# **Chapter Participation**

- Actively participate in chapter activities, especially monthly programs, the Education Conference, and National Philanthropy Awards Luncheon
- Serve as a volunteer greeter or ambassador at chapter functions
- Promote AFP membership and encourage engagement in professional development

#### Communications & Outreach

- Submit relevant content for newsletters or social media in a timely fashion
- Represent the chapter professionally in the community and at AFP events
- Maintain open communication with fellow board members and committee chairs

## Philanthropic Commitment

- Make a personal financial gift to the Chapter and Be The Cause Campaigns
- Encourage others to support the Chapter Annual Campaign
- Uphold the chapter's commitment to Diversity, Equity, Inclusion, and Access

### Professional Growth & Mentorship

- Consider pursuing the CFRE credential if not already held
- Be open to mentoring new chapter members
- Engage in recruiting and developing the next generation of chapter leadership

#### Governance

- Sign and adhere to the Conflict of Interest Statement
- Serve the full term as defined by chapter bylaws and participate in succession planning